

Company		OUI Project No:	
Proposer		UOIF No:	
Portfolio Manager			
Company Address			
Email Address			
Date of Application			
Funding Round	Total Funding required		
	UOIF Funds requested		
	Pre-money valuation		
	UOIF shareholding post investment		
Investors			
Details of historic UCSF/OIF award or UOIF investment:			
Brief overview of the company background (100 words)			
Brief overview of the market opportunity and commercial engagement (250 words) <i>(include information relating to gaps in market, market size, customer interaction, possible route to market (e.g. license))</i>			
Brief overview of the technology innovation (250 words) <i>(What is it, how does it work, why is it novel?)</i>			

IP position (200 words)

(include views of patent agents and/or OUI regarding prior art searches, patent landscape, patentability)

Overview of the management team (300 words)

Describe how the funds will be used and what milestones will be achieved. (200 words)

Outline the due diligence undertaken by the OUI team. (200 words)

Financial Projections			
£'000	2022/23	2023/24	2024/25
Sales			
Revenue recognized			
Gross Costs			
Gross Profit			
Other Income			
Overheads			
Staff costs			
Marketing			
General overhead			
Depreciation			
Total Operating Costs			
EBIT			
Balance sheet			
Fixed Assets			
Net Current Assets			
Net Assets			
Cash flow			
Opening cash balance			
Closing cash balance			

Outline the revenue and cost assumptions in the above table (200 words)

Investment Structure

Opening Shareholding	Ordinary shares	Ordinary A Shares	Total shares	Undiluted %	Fully diluted %
Option Pool					
Total					

Investment	£
Parkwalk UOIF	
Total	
Share price	
Increase in options (#)	

Opening Shareholding	Ordinary shares	Ordinary A Shares	Total shares	Undiluted %	Fully diluted %
Option Pool					
Total					

Valuation	£
Post money (FD)	
Post money (UD)	
Pre money (FD)	
Pre money (UD)	